UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549

FORM 8-K

CURRENT REPORT Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): May 28, 2019

FTE NETWORKS, INC.

(Exact name of registrant as specified in its charter)

Nevada (State or other jurisdiction of incorporation)

001-38322 (Commission File Number) 81-0438093 (I.R.S. Employer Identification No.)

237 West 35th Street, Suite 806
New York, NY
(Address of principal executive offices)

10001 (Zip Code)

877-878-8136

(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

he Securities Exchange Act of 1934 (§240.12b-2 of this chapter). Emerging growth company []									
Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b)) Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c)) Securities registered pursuant to Section 12(b) of the Act: Title of each class Common stock (\$0.001 par value) Trading Symbol FTNW Name of each exchange on which registered NYSE American Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (\$230.405 of this chapter) or Rule 12b-2 he Securities Exchange Act of 1934 (\$240.12b-2 of this chapter). Emerging growth company [] If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised finant]	Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)							
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				Emerging growth company []					
	f an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial counting standards provided pursuant to Section 13(a) of the Exchange Act. []								

Item 1.01 Entry into a Material Definitive Agreement

On May 28, 2019, FTE Networks, Inc. (<u>*FTE</u>") and certain of its wholly-owned subsidiaries (collectively, the <u>"Company"</u>) obtained and entered into a Consent and Waiver No. 8 (the <u>"Eighth Consent and Waiver"</u>) to that certain Forbearance Agreement dated March 30, 2019 (the <u>"Forbearance Agreement"</u>) (as amended) to that certain credit agreement, by and among Jus-Com, Inc., an Indiana corporation and subsidiary of FTE, Benchmark Builders, Inc., a New York corporation and subsidiary of FTE ("Benchmark"), certain Credit Parties (as defined therein), Lateral Juscom Feeder LLC (<u>"Lateral"</u>) and several lenders party thereto (together with Lateral, the <u>"Lenders"</u>) dated October 28, 2015 (as amended, the <u>"Credit Agreement"</u>).

Pursuant to the Eighth Consent and Waiver, the Lenders have agreed to extend the Forbearance Period, as defined in the Forbearance Agreement, through and including June 12, 2019.

In connection with the Eighth Consent and Waiver, on May 28, 2019, Brian McMahon and Fred Sacramone each entered into a fifth amendment to their respective Series A convertible promissory notes dated April 20, 2017 (the "Series A Notes"), as amended, to extend the maturity date on the Series A Notes to June 12, 2019.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

FTE NETWORKS, INC.

By: /s/ Anthony Sirotka
Anthony Sirotka
Interim Chief Executive Officer

Date: May 29, 2019