

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): **December 2, 2015**

FTE NETWORKS, INC.

(Exact name of registrant as specified in its charter)

Nevada
(State or other jurisdiction of
incorporation)

000-31355
(Commission File Number)

81-0438093
(I.R.S. Employer
Identification No.)

999 Vanderbilt Beach Rd, Suite 601
Naples, FL
(Address of principal executive offices)

34108
(Zip Code)

877-878-8136
(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 7.01. Regulation FD Disclosure.

The presentation furnished as Exhibit 99.1 to this report and incorporated herein by reference will be provided at future investor presentations, including, but not necessarily limited to, the presentation at the LD Micro Main Event on December 2, 2015 in Los Angeles, California.

The information contained in this Item 7.01 of this Current Report on Form 8-K is being furnished and shall not be deemed “filed” for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the “Exchange Act”), or otherwise subject to the liabilities of that section. The information in this Item 7.01 shall not be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act, except as expressly set forth by specific reference in such filing.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibit No. Description:

EXHIBIT NO.	DESCRIPTION	LOCATION
99.1	FTE Networks Investor Deck	Filed herewith

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

FTE NETWORKS, INC.

By: /s/ Michael Palleschi
Michael Palleschi
Chief Executive Officer

Date: December 2, 2015

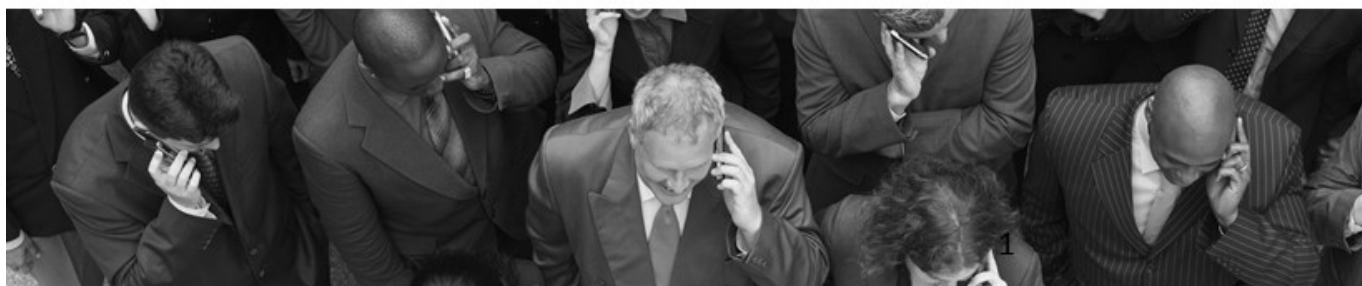


FTE Networks

Enabling the IT and Telecommunications Industries

Ticker Symbol: OTCQX:FTNW

www.ftenet.com



Forward Looking Statements

This presentation may contain forward-looking statements relating to the business of FTE Networks. All statements other than historical facts are forward-looking statements, which can be identified by the use of forward-looking terminology such as "believes," "expects" or similar expressions. These statements involve risks and uncertainties that may cause actual results to differ materially from those anticipated, believed, estimated or expected. These risks and uncertainties are described in detail in our filings with the Securities and Exchange Commission. Forward-looking statements are based on FTE Networks' current expectations and beliefs concerning future developments and their potential effects on FTE Networks. There is no assurance that future developments affecting FTE Networks will be those anticipated by FTE Networks. FTE Networks undertakes no obligation to publicly update or revise any forward-looking statements, whether as a result of new information, future events or otherwise, except as required under applicable securities laws.

About FTE Networks

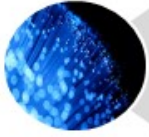
FTE Networks, Inc. designs, builds, and supports wireless and wireline networking infrastructures for the IT and telecommunications industries. We enable our customers to connect to their customers by providing a high performance networking infrastructure to ensure fast, reliable and secure voice, data and digital content delivery.

With our integrated end to end networking engineering approach, wealth of industry experience and strong customer relationships, FTE helps companies expand their market presence, improve performance and agility, and control costs.

Founded in 2007, FTE Networks, Inc. is headquartered in Naples, Florida, with twelve offices and about 286 employees throughout the United States and Europe.



Lines of Business



Fiber Optics



Data Center Infrastructure



Wireless Integration



Surveillance & Security

Industry Observations



Fiber Optics: Google fiber will target every top 3 tier city nationwide for fiber deployment over the next 5 to 7 years- a cost upward of \$100 billion.

- *Pivotal Research*



Data Center Infrastructure: Global data center traffic will nearly triple from 2013 to 2018 with a combined annual growth rate (CAGR) of 23%

- *Cisco CloudVerse®*

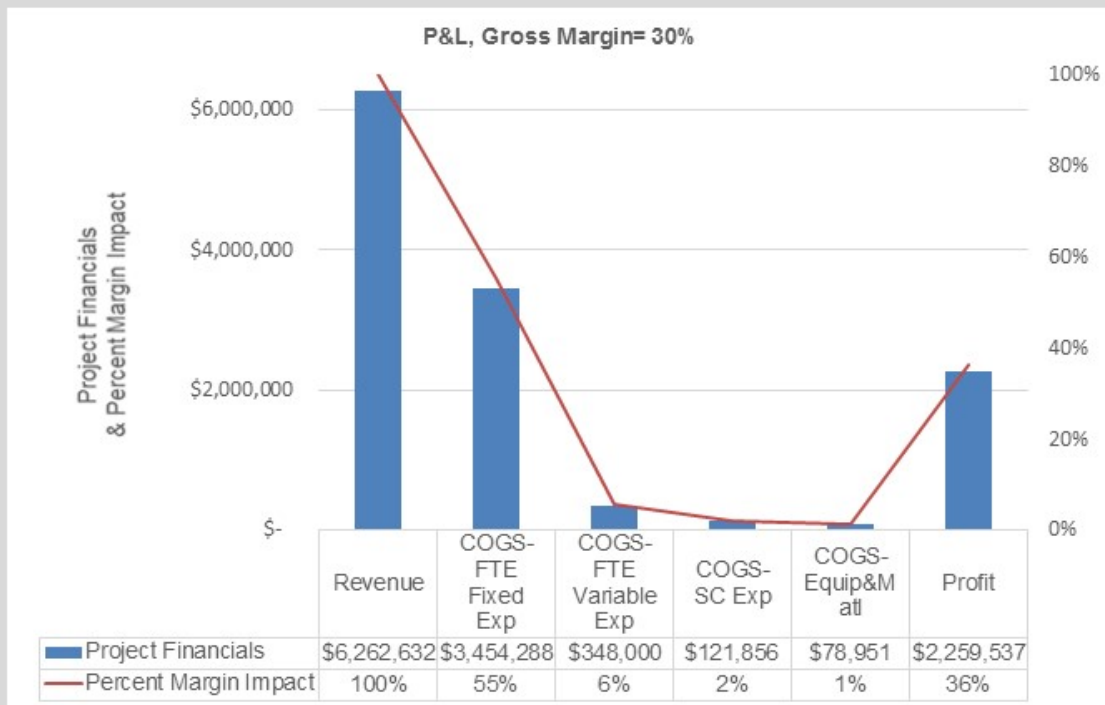


Wireless Integration: U.S. wireless operators are expected to spend \$212 billion over the next 5 years and upgrade their LTE networks due to the growing demand for mobile data and video- *iGR Research Firm*

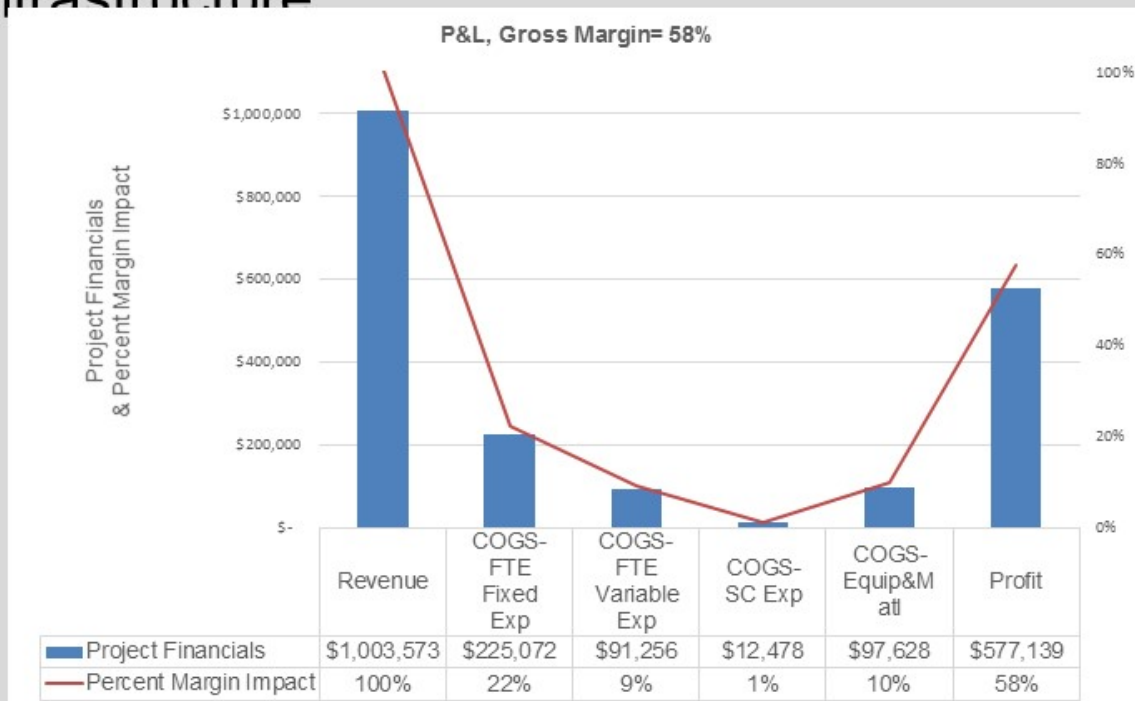


Surveillance & Security: The increasing adoption of mobile, cloud, social and information (often interacting together) will drive use of new security technology and services through 2016. - *Gartner*

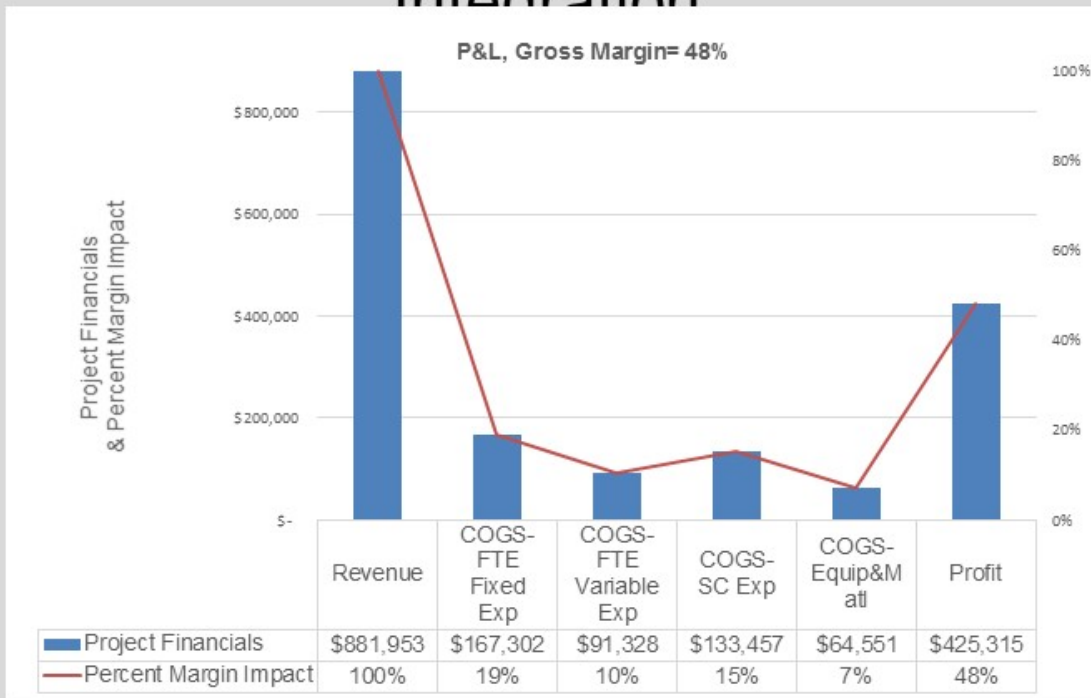
Growth Opportunity: Fiber Optics



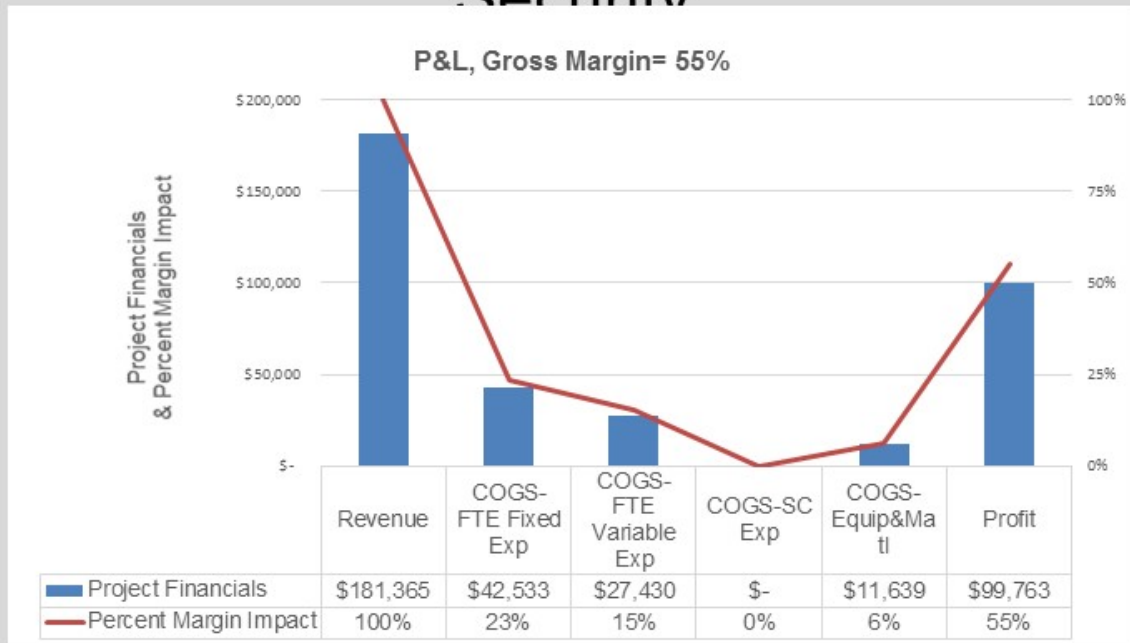
Growth Opportunity: Data Center Infrastructure



Growth Opportunity: Wireless Integration



Growth Opportunity: Surveillance & Security



Go To Market Strategy

- Increase Data Center Infrastructure contracts, the expected benefits being:
 - Higher margin business
 - Significant recurring revenue opportunities
 - Less capital intensive
 - Lower risk operation
- Expand Fiber Optics North American Market
 - Southeast
 - Northwest
- Increase Surveillance and Security contracts
 - Strong joint venture opportunities
 - Exposure to projects at the federal and municipal government level
- Streamline two lines of business: Wireless and Surveillance & Security

Capital Structure

Fiscal Year End: **December 31st**

Board/Ticker*:	OTC:QX/FTNW
Stock Price:	N/A
Market Cap:	N/A

Common Shares Outstanding: **46 mm**

*Trading anticipated to start December 2015

Financial Highlights

(All amounts represented in 000's)	<u>Year End 9/30/14</u>	<u>Period Ending 6/30/15</u>
FTE Networks, Inc.		
Gross Revenues	\$17,044	\$4,070
Cost of Sales	\$12,521	\$3,147
SG&A	\$4,953	\$1,226
EBITDA	(\$542)	(\$303)
Total Assets	\$2,560	\$3,283
Cash on Hand	\$1	\$189
Total Liabilities	\$12,127	\$13,640
Liabilities and Shareholder Deficiency	\$2,647	\$4,107
* Change in Fiscal Year to 12/31		



Corporate Milestones

- Completed reverse merger in June 2013.
- Completed Form 10 registration statement.
- Direct vendor relationships with 6 Fortune 50 marquee companies.
- Entered into several joint venture partnerships throughout the United States.
- Market expansion into Charlotte, Atlanta, and Seattle.
- Closed new \$8MM debt facility.
- Extinguished \$3.4MM of principal and \$2MM of interest of Senior Secured Notes through a Tender Offer, expected to close on December 4th.

Seasoned Management Team

MICHAEL PALLESCHI

Chief Executive Officer, Chairman of the Board
19 years of executive management, operations and infrastructure deployment experience in the telecommunications industry

DAVID LETHEM

Chief Financial Officer
30 years of experience in finance, accounting, audit and SOX compliance

JOHN KLUMPP

Chief Strategy Officer, Board Director
36 years of experience in financial management, technology, commodity and risk management

JOHN WOOD

Chief Operating Officer
38 years of leadership experience in operations and outside plant construction in the telecommunications and utility industries

CARLIE ANCOR

Chief Marketing Officer
22 years of experience in engineering and marketing of telecommunications infrastructure services

ANTHONY SIROTKA

Sr. Vice President of Business Development
20 years of experience in the telecommunications and construction industry

Customer Testimonials

"We are impressed with the caliber of work FTE Networks has done in a very short amount of time. Our university client base demands state-of-the-art hardware installed so as to prevent the slightest disruption in wireless access. FTE Networks has helped us deliver that."

- *Robert Dungan, Director of Installation Services*



"The extensive project management experience that FTE has ensures that the project gets done on time, on budget, and with the highest quality possible."

- *Jeremy Walsh, Fiber Engineer II*



"The FTE team has the necessary technical experience, business acumen and sense of urgency that allows me to consider them an extension of my own team. As a partner, FTE allows my company to remain lean yet still compete for and win large projects because I know they have the resources to support me in getting the work done in a timely, cost effective manner."

- *Patrick O'Hare, Senior Vice President*



FTE Blueprint for Growth

- Leverage significant market opportunity.
- Further develop robust pipeline of high-margin projects.
- Further diversify customer base and develop strong, long-term relationships.
- Increase footprint 2016 in North America.
- Deliver sustainable and profitable revenue growth.

Contact Us

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Investor Relations

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