### UNITED STATES SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

## FORM 8-K

CURRENT REPORT Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of report (Date of earliest event reported): April 23, 2012

## **BEACON ENTERPRISE SOLUTIONS GROUP, INC.**

(Exact name of registrant as specified in Charter)

Nevada (State or other jurisdiction of

incorporation or organization)

**000-31355** (Commission File No.) 81-0438093 (IRS Employee Identification No.)

9300 Shelbyville Road, Suite 1020 Louisville, Kentucky 40222

(Address of Principal Executive Offices)

502-657-3500

(Registrant's telephone number, including area code)

N/A

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

□ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

#### **Item 7.01 Regulation FD**

On April 23, 2012, Beacon Enterprise Solutions Group, Inc. (the "Company") issued a press release announcing a conference call to discuss the Fiscal 2012 Second Quarter financial results. A copy of the press release is furnished as Exhibit 99.1 to this Current Report on Form 8-K.

The information in this Current Report on Form 8-K (including Exhibit 99.1) is being furnished pursuant to Item 7.01 of Form 8-K and shall not be deemed "filed" for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liabilities of that Section. The information in this Current Report on Form 8-K shall not be incorporated by reference into any registration statement or other document filed pursuant to the Securities Act of 1933, as amended, except as shall be expressly set forth by specific reference in such filing.

Item 9.01 Financial Statements and Exhibits

(a) Not applicable(b) Not applicable(c) Not applicable(d) Exhibits

#### Exhibit 99.1

Press releases dated April 23, 2012.

#### SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

## **BEACON ENTERPRISE SOLUTIONS GROUP, INC.**

Date: April 23, 2012

By: /s/ S. Scott Fitzpatrick

S. Scott Fitzpatrick, Principal Financial Officer



Contact: Bruce Widener, CEO 502-657-3507 investors@askbeacon.com

Porter, LeVay & Rose, Inc. Marlon Nurse, V.P. – Investor Relations 212-564-4700

Halliburton Investor Relations Geralyn DeBusk, President, or Hala Elsherbini, COO 972-458-8000

# Beacon Enterprise Solutions to Host Conference Call on Wednesday, May 2, 2012 at 10:00 a.m. EDT to Discuss Fiscal Second Quarter Results

**LOUISVILLE, KY, April 23, 2012** — Beacon Enterprise Solutions Group, Inc. (OTC BB: BEAC) (<u>www.askbeacon.com</u>), an emerging global leader in the design, implementation and management of high performance Information Technology Systems ("ITS") infrastructure solutions, will host a conference call to discuss its fiscal year 2012 second quarter financial results on Wednesday, May 2, 2012, at 10:00 a.m. EDT. Beacon expects to issue its financial results for the fiscal second quarter on Tuesday, May 1, 2012, aftermarket.

"In addition to reporting results for the quarter ended March 31, 2012, we look forward to providing shareholders with an update on the outlook for the current quarter ending June 30, 2012, and the remainder of the year," stated Bruce Widener, Chairman and CEO of Beacon. "We'll also be discussing some of the benefits that we're already experiencing as a result of our recent personnel changes. In my opinion, executive personnel decisions are among the most important decisions that a CEO and the board have to make. The recent decision to make a change in sales and operations leadership was not made hastily and was the result of thorough and careful deliberation. We now have two highly capable and experienced executives 100% dedicated to Beacon, providing focused leadership in their respective areas of the business. I believe we made the right decision for the company and its shareholders and look forward to providing an opportunity to hear from our new Executive Vice Presidents, Paris Arey and Michael Martin on the conference call on May 2."

Participants on the call will include Bruce Widener, Chairman and CEO; Paris Arey, Executive Vice President Sales and Marketing; Michael Martin, Executive Vice President Global Services and S. Scott Fitzpatrick, Vice President Corporate Controller and Treasurer.

The teleconference can be accessed by calling 888-495-3916 and entering conference ID # 74625231. Participants outside of the U.S. and Canada can join by calling 706-634-7530 and entering the same conference ID. Please dial in 15 minutes prior to the beginning of the call.

The conference call will be simultaneously webcast and available on the company's website, <u>http://www.askbeacon.com</u>, under the "Investor Relations" tab. A digital recording of the conference call will be available for replay two hours after the end of the call's completion until 11:59 p.m. EDT on Friday, May 4, 2012 by calling 404-537-3406 and entering conference ID # 74625231.

#### About Beacon Enterprise Solutions Group, Inc.

Beacon Enterprise Solutions Group is an emerging global leader in the design, implementation and management of high performance Information Technology Systems ("ITS") infrastructure solutions. Beacon offers fully integrated, turnkey IT infrastructure solutions capable of fully servicing the largest companies in the world as they increasingly outsource to reduce costs while optimizing critical IT design and infrastructure management. Beacon is headquartered in Louisville, Kentucky, with regional headquarters in Cincinnati, Ohio, Dublin, Ireland, Prague, Czech Republic and personnel located throughout the United States and Europe. For additional information, please visit Beacon's corporate website: www.askbeacon.com

This press release may contain "forward-looking statements." Expressions of future goals and similar expressions reflecting something other than historical fact are intended to identify forward-looking statements, but are not the exclusive means of identifying such statements. These forward-looking statements may include, without limitation, statements about our market opportunity, strategies, competition, expected activities and expenditures as we pursue our business plan. Although we believe that the expectations reflected in any forward looking statements are reasonable, we cannot predict the effect that market conditions, customer acceptance of products, regulatory issues, competitive factors, or other business circumstances and factors described in our filings with the Securities and Exchange Commission may have on our results. The company undertakes no obligation to revise or update any forward-looking statements in order to reflect events or circumstances that may arise after the date of this press release.

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